



78

2022 3 11

1. CPI 上 2
2. “ ” 2
3. 一 币 业 3
4. 4 4
5. 币 5 5
6. 业 上

1.

CPI

3 5

0.9%

CPI

CPI

2020

2021

- 0.1

0.9

CPI

CPI

" 3% "

2.

" "

2022

2021

"

3% "

2022

"

"

" ' ' " " "

' "

" "

" "

" "

" 2022 ' "

' "

2022 " "

" "

2015

- - 2020

2021

3.

2 PM

10

"

PM

PM

PM

"

85%

"

'

'

"

"

"

4.

2022

2022

2

50

67.0%

300

63.2%

50

1- 2

50

79.4%

3.6

TOP31- 50				35.8
TOP11- 30			4.2	TOP10
		11.7		
1- 2	100		2	
	208	128		8
		38.1%		
	50	2022	1- 2	
		36.2%	34.0%	
5.				
		3	10	
0.6%				
		"	"	

" " " "

" Quad "

Quad " "

6.

3 10

IPO

IPO

IPO

1.5% 3%

2021

470

20

"

"

4

6

"

8. SEC

3 10

SEC

SEC

HFCAA

SEC

SEC

3 8

BGNE. US

YUMC. US

ZLAB. US

ACMR. US

HCM. US

3 29

SEC

SEC

SEC

A

SEC

